Mutual Fund Availability

With the help of your financial professional, build custom mutual fund portfolios from 100 well respected fund families.

DoubleLine Funds² 1919 Funds3 AAMA - Advanced Asset Mgmt Advisors³ DWS Funds³ Easterly Funds¹ Aberdeen Funds¹ Alger Funds³ Eaton Vance Funds³ Emerald Funds¹ AllianceBernstein Investments³ Allianz Global Investors³ Eventide Funds¹ Allspring Funds³ Federated Hermes Inc³ Fidelity Investments³ AlphaCentric Funds¹ ALPS Funds¹ First Eagle Funds³ Altegris Managed Funds¹ FMI Funds¹ Amana Funds¹ Franklin Templeton Group³ American Beacon Funds¹ Gabelli Funds¹ American Century Investments³ Glenmede Funds¹ American Funds³ Goldman Sachs³ AMG Funds³ Green Century Funds¹ Amundi Asset Management US³ Guggenheim Investments³ Angel Oak Funds¹ GuideStone Funds1 Aquila Funds³ Harbor Funds¹ Ariel Investments³ Hartford Funds³ Aristotle Funds¹ Highland Funds¹ Artisan Partners¹ Hotchkis & Wiley Funds¹ Ave Maria Funds³ ICON Funds³ Baird Funds¹ Impax Funds³ Baron Funds¹ BlackRock Funds³ Jackson Square Funds¹ BNY Mellon Family of Funds³ Janus Henderson Funds³ Brandes Funds¹ Jensen Funds¹ Bridgeway Funds¹ John Hancock Funds³ Brown Advisory Funds¹ JPMorgan Funds² BTS Funds¹ Laudus Funds¹ Buffalo Funds¹ Lazard Funds¹ Calamos Investments³ Legg Mason Funds³ Calvert Funds³ LoCorr Funds¹ Carillon Funds¹ Loomis Sayles³ Catalyst Funds¹ Lord Abbett³ Chiron Funds¹

Columbia Threadneedle Investments³

Credit Suisse Funds¹

Cohen & Steers¹

Cromwell Investment Advisor¹

Davis Funds³

Delaware Funds by Macquarie³

Destra Funds¹ Diamond Hill Funds¹

Dodge & Cox Funds³

Invesco Investment Services³

MainStay Investments³ Matthews Asia Funds¹ Meeder Funds² Metropolitan West Funds¹

MFS - Massachusetts Financial Srvcs³

Miller Value Funds¹ Morgan Stanley Funds¹

Nationwide Funds¹ Natixis Global Asset Management³

Navigator Funds³

Needham Funds¹

Neuberger Berman Funds³ North Square Funds³ Northern Funds¹ Nuveen Funds³ Oak Associates Funds¹ Oakmark Funds¹ Oberweis Funds¹

Parnassus Investments¹ Permanent Portfolio Funds³ PGIM Mutual Funds³ PIMCO Funds³ Praxis Mutual Funds³ PRIMECAP Odyssey Funds¹

Principal Funds³ Putnam Investments³ Royce Funds³ Russell Investments² Selected Funds³ Shelton Funds¹ Sprott Funds¹ Steward Funds³ StoneCastle² Swan Funds¹ T Rowe Price3

TCW Funds¹ The Timothy Plan³ Thornburg Funds³ Thrivent Mutual Funds¹ TIAA-CREF Funds³ Tortoise Capital Advisors¹ Touchstone Investments³

Transamerica Mutual Funds³ US Global Investors Funds³ USA Mutuals¹ Value Line Funds¹ VanEck Funds¹

Vanguard Group² Victory Funds³

Virtus Investment Partners¹ Voya Mutual Funds³ Wasatch Funds¹ William Blair Funds¹ World Funds¹

CASH MANAGEMENT

SOLUTIONS FEDERALLY INSURED CASH DEPOSIT FEDERATED MONEY MARKET MUTUAL FUNDS

- ¹ Lincoln executes and clears all fund transactions through omnibus arrangement;
- ² Lincoln executes and clears all fund transactions direct with the fund company;
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