COLLEGE OF MARIN

OMNI & TSACG Compliance Services

We are excited to announce U.S. OMNI as our 403(b) & 457(b) Third Party Plan Administrator!

In partnership with **Marin Community College District**, OMNI will ensure that the plan sponsor, the participants, each of the investment providers and their agents adhere to the many compliance regulations mandated by the Internal Revenue Service.

Starting or changing your contributions:

If you wish to start contributing or make a change to your current contributions, you will need to submit a **Salary Reduction Agreement (SRA)** form. Changes include: starting a new deduction, stopping an existing deduction, changing the amount of an existing deduction, or changing your investment provider.

The SRA form can be found in the "Employees" tab under "Start | Change Contributions" section of OMNI's website at www.omni403b.com. From there, you will select your employer state in the dropdown and enter your employer name. You have the option of printing out a form and faxing it to OMNI or completing the form electronically on their secure website. OMNI also now offers a new SRA Express Shortened Online form to streamline the process by which new participants may begin making payroll deductions into a single investment account. It is suggested that you complete the electronic SRA form to expedite your request.

OMNI's services include the review and approval of all 403(b) & 457(b) transactions, and implementation of Salary Reduction Agreement (SRA) forms.

OMNI is available from 7:30 am to 8:00 pm Monday - Friday EST to assist with any questions you may have.

OMNI's call center representatives can be reached at:

1-877-544-OMNI (6664)
www.omni403b.com

TRANSACTIONS

Refer to the instructions on the following pages to submit an SRA or any of the transactions below.

*Transactions permitted by plan may vary

- Distributions (including distributions due to age, death, disability, separation from service, and domestic relations orders).
- Exchanges/Transfers/Rollovers of 403(b) funds between vendors or 403(b) plans
- Hardship Withdrawals
- Loans
- Purchase of Service Credits
- Qualified Domestic Relations Orders (QDRO)

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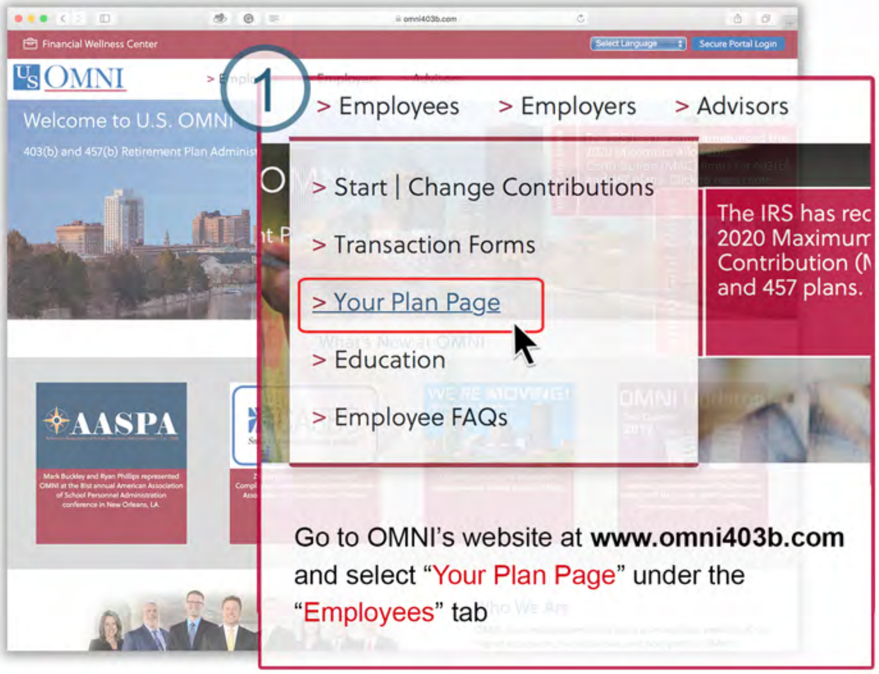
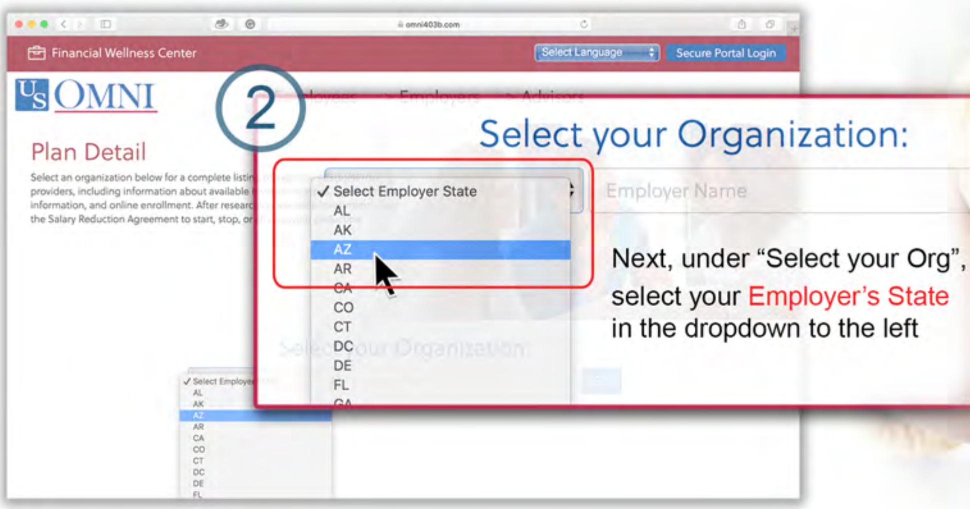
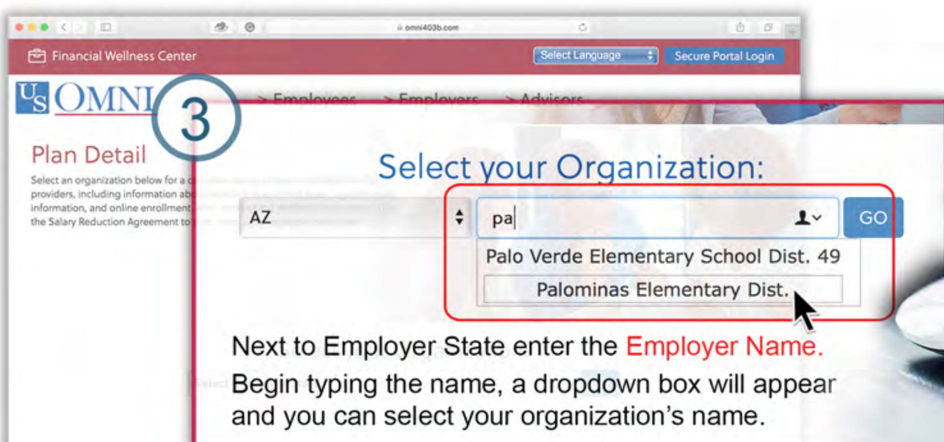
Specific plan information is available on OMNI's website at www.omni403b.com.
This information can be viewed by following the steps below:



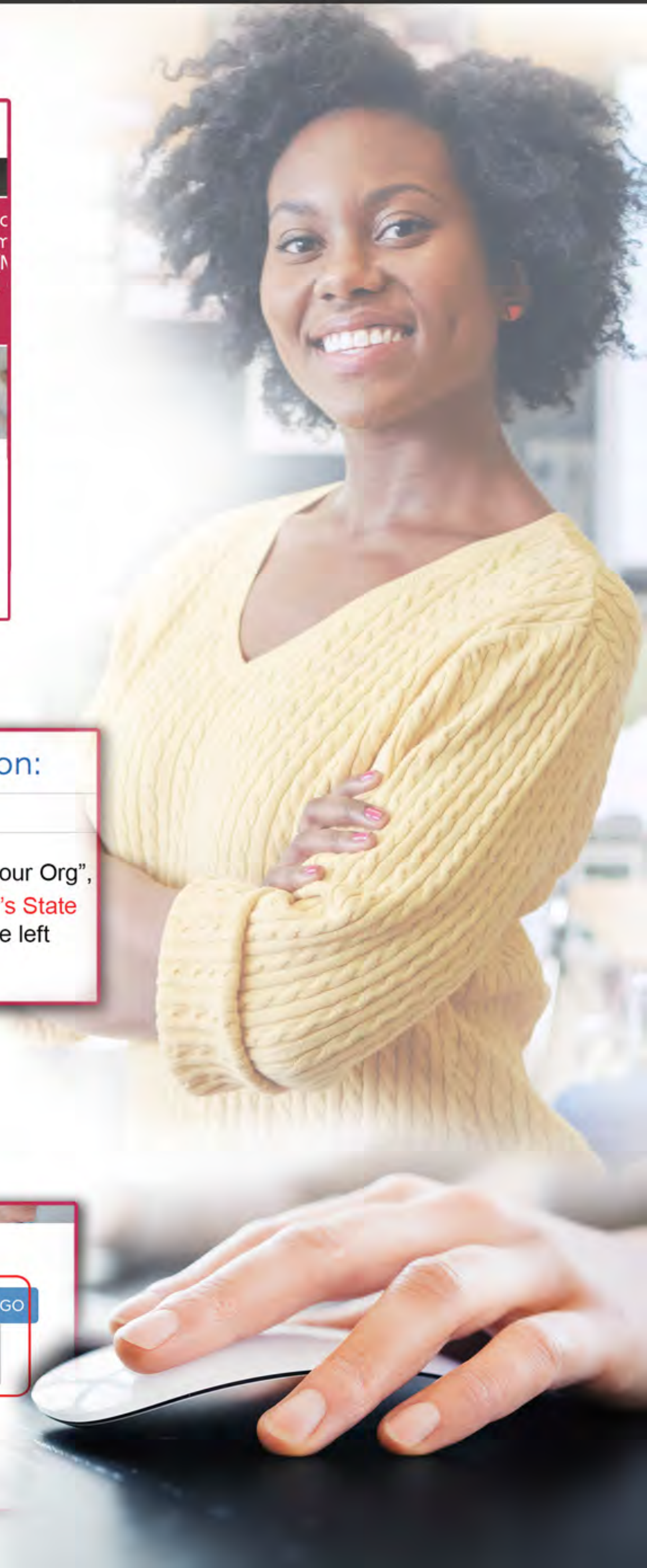
Go to OMNI's website at **www.omni403b.com** and select "Your Plan Page" under the "Employees" tab



Next, under "Select your Org", select your Employer's State in the dropdown to the left



Next to Employer State enter the Employer Name. Begin typing the name, a dropdown box will appear and you can select your organization's name.



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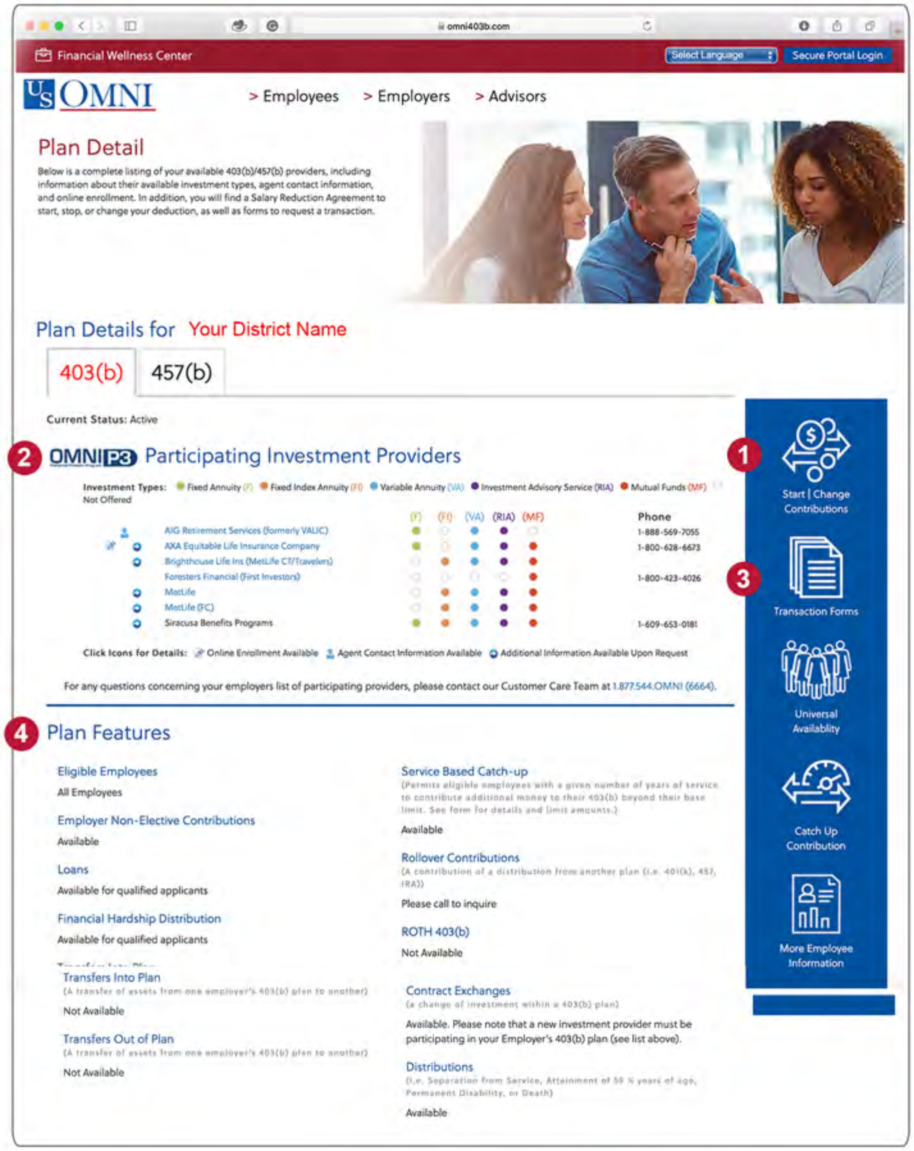
You have now reached the **Marin Community College District** webpage where you will find the following information:



PLAN DETAILS

403(b)

1. **Salary Reduction Agreement (SRA)** – You can submit an on-line SRA form to start, stop or make a change to your contribution. You must already have an account established with your selected investment provider before submitting an SRA.
2. **Participating Investment Providers** – Add or open an account choosing from the investment service providers that have been approved in your plan.
3. **Plan Transactions** – You'll find the forms needed to initiate transactions such as a distribution, hardship or loan.
4. **Plan Features** – Find your Plan Features below the listed Participating Investment Providers. Your Plan Features contains what is or is not permitted within the plan based on your current plan document.

To access **457(b) Plan Details** click on 457(b) Plan tab.

APPROVED 403(b) PROVIDERS

AIG Retirement Services (formerly VALIC)
American Century Services LLC
American Fidelity Assurance Co.
American Funds Service Company
American United Life Ins Co 1
Americo Financial Life/Annuity
Ameriprise Financial/RiverSource
Brighthouse Life Ins (MetLife CT/Travelers)
California Teachers Association (CTA)
CalSTRS Pension 2 (VOYA)
Equitable (formerly AXA)
Fidelity Management Trust
Fiduciary Trust Intl-Franklin Templeton
Global Atlantic Financial Group
GLP & Associates
GWN/Employee Deposit Acct
Horace Mann Life Ins. Co.
Industrial Alliance Ins & Fin. Serv. Inc
Invesco OppenheimerFunds
Jackson National Life III
Lincoln Investment Planning
Lincoln National
MetLife
Midland National Life Insurance
Modern Woodmen of America
National Life Group (LSW)
North American Company 2
NY Life Ins. & Annuity Corp.
Orion Portfolio Solutions, LLC (Formerly FTJ FundChoice)
Pacific Life Insurance Company
PenServ SmartSAV (formerly Foresters)
PFS Investments
PlanMember Services Corp.
Putnam Investments
ROTH - AIG Retirement Services (formerly VALIC)
ROTH - American Century Services LLC
ROTH - CalSTRS Pension 2 (VOYA)
ROTH - Equitable (formerly AXA)
ROTH - Fidelity Management Trust
ROTH - Horace Mann Life Ins. Co.
ROTH - Industrial Alliance Pacific
ROTH - Invesco OppenheimerFunds
ROTH - Lincoln Investment
ROTH - MetLife
ROTH - National Life Group (LSW)
ROTH - Orion Portfolio Solutions, LLC (Formerly FTJ FundChoice)
ROTH - PenServ SmartSAV (formerly Foresters)
ROTH - PlanMember Services Corp.
ROTH - Primerica Financial Services
ROTH - Security Benefit
ROTH - The Legend Group, A Lincoln Investment Company
ROTH - Vanguard Fiduciary Trust Co.
ROTH - Voya Financial (Reliastar)
Security Benefit
The Legend Group, A Lincoln Investment Company
Thrivent Financial for Lutherans
TIAA-CREF
Transamerica Fund Services, Inc. - 403(b)
Vanguard Fiduciary Trust Co.
Voya Financial (Reliastar)
Waddell & Reed Inc.
Western National (AIG) - 1

The following Investment Providers are no longer authorized to establish new accounts for this plan. Employees currently contributing to one of these Investment Providers may continue their contributions without interruption.

Great American Insurance Group
Mass Mutual VA
ROTH - Great American
USAA Life Insurance Co.
Victory Capital (USAA Mutual Funds)

APPROVED 457(b) PROVIDERS

AIG Retirement Services (formerly VALIC) - 457
CalSTRS Pension 2 (VOYA) - 457
National Life Group (LSW) - 457
ROTH - AIG Retirement Services (formerly VALIC) - 457
ROTH - CalSTRS Pension 2 (VOYA) - 457
ROTH - National Life Group (LSW) - 457
ROTH - Security Benefit - 457
Security Benefit - 457